

**THIS SUPPLEMENTARY ABRIDGED PROSPECTUS DATED 7 JUNE 2018 IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**THIS DOCUMENT IS A SUPPLEMENTARY ABRIDGED PROSPECTUS AND SHOULD BE READ IN CONJUNCTION WITH THE ABRIDGED PROSPECTUS DATED 16 MAY 2018 (“ORIGINAL ABRIDGED PROSPECTUS”).**

**YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.**

***All terms and abbreviations used herein shall have the same meanings as those defined in the “Definitions” section of the Original Abridged Prospectus unless stated otherwise.***

This Supplementary Abridged Prospectus have been registered by the SC. The registration of this Supplementary Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in this Supplementary Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of this Supplementary Abridged Prospectus and the accompanying documents have also been lodged with the Registrar of Companies who takes no responsibility for the contents of these documents.

This Supplementary Abridged Prospectus and the accompanying documents have been seen and approved by our Directors. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts which if omitted would make the statements in these documents false or misleading.

Bursa Malaysia Securities Berhad (“**Bursa Securities**”) does not take any responsibility for the correctness or accuracy of any statements made or opinions expressed in this Supplementary Abridged Prospectus.

RHB Investment Bank, being our Principal Adviser for the Rights Issue with Warrants, acknowledges that, based on all available information and to the best of its knowledge and belief, this Supplementary Abridged Prospectus constitutes a full and true disclosure of all material facts concerning the Rights Issue with Warrants.

A copy of this Supplementary Abridged Prospectus can also be viewed or obtained from Bursa Securities’ website at <http://www.bursamalaysia.com>.



## **PASDEC HOLDINGS BERHAD**

(Company No. 367122-D)

(Incorporated in Malaysia under the Companies Act, 1965 and deemed registered under the Companies Act, 2016)

**THIS SUPPLEMENTARY ABRIDGED PROSPECTUS IS TO BE READ IN CONJUNCTION WITH THE ORIGINAL ABRIDGED PROSPECTUS IN RELATION TO THE:-**

**RENOUNCEABLE RIGHTS ISSUE OF 114,391,200 NEW ORDINARY SHARES IN PASDEC HOLDINGS BERHAD (“PASDEC”) (“RIGHTS SHARE(S)”) ON THE BASIS OF 2 RIGHTS SHARES FOR EVERY 5 EXISTING ORDINARY SHARES IN PASDEC (“PASDEC SHARE(S)”) HELD AS AT 5.00 P.M. ON WEDNESDAY, 16 MAY 2018, TOGETHER WITH 114,391,200 FREE DETACHABLE WARRANTS (“WARRANT(S)”) ON THE BASIS OF 1 WARRANT FOR EVERY 1 RIGHTS SHARE SUBSCRIBED, AT AN ISSUE PRICE OF RM0.35 PER RIGHTS SHARE**

*Principal Adviser and Joint Underwriter*



**RHB Investment Bank Berhad**

(Company No. 19663-P)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

*Joint Underwriter*



**THIS DOCUMENT IS A SUPPLEMENTARY ABRIDGED PROSPECTUS AND SHOULD BE READ IN CONJUNCTION WITH THE ORIGINAL ABRIDGED PROSPECTUS DATED 16 MAY 2018**

**ALL TERMS AND ABBREVIATIONS USED HEREIN SHALL HAVE THE SAME MEANINGS AS THOSE DEFINED IN THE "DEFINITIONS" SECTION OF THE ORIGINAL ABRIDGED PROSPECTUS UNLESS STATED OTHERWISE.**

**THE SC IS NOT LIABLE FOR ANY NON-DISCLOSURE ON OUR PART AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS SUPPLEMENTARY ABRIDGED PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY FOR ANY LOSS YOU MAY SUFFER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS SUPPLEMENTARY ABRIDGED PROSPECTUS.**

**YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.**

**YOU ARE ADVISED TO NOTE THAT RECOURSE FOR FALSE AND MISLEADING STATEMENTS OR ACTS MADE IN CONNECTION WITH THIS SUPPLEMENTARY ABRIDGED PROSPECTUS ARE DIRECTLY AVAILABLE THROUGH SECTIONS 248, 249 AND 357 OF THE CMSA.**

**SECURITIES LISTED ON BURSA SECURITIES ARE OFFERED TO THE PUBLIC PREMISED ON FULL AND ACCURATE DISCLOSURE OF ALL MATERIAL INFORMATION CONCERNING THE ISSUE FOR WHICH ANY OF THE PERSONS SET OUT IN SECTION 236 OF THE CMSA, E.G. DIRECTORS AND ADVISERS, ARE RESPONSIBLE.**

**WE AND OUR ADVISER HAVE NOT AUTHORISED ANY PERSON TO GIVE ANY INFORMATION OR REPRESENT US IN RELATION TO THIS RIGHTS ISSUE WITH WARRANTS. BEAR IN MIND ALSO THAT THIS SUPPLEMENTARY ABRIDGED PROSPECTUS SHALL NOT REPRESENT OR IMPLY THAT THERE HAVE BEEN NO CHANGE IN OUR COMPANY'S AFFAIRS SINCE THE ISSUANCE OF THIS SUPPLEMENTARY ABRIDGED PROSPECTUS.**

**THIS DOCUMENT IS A SUPPLEMENTARY ABRIDGED PROSPECTUS AND SHOULD BE READ IN CONJUNCTION WITH THE ORIGINAL ABRIDGED PROSPECTUS DATED 16 MAY 2018**

## **DEFINITIONS**

Unless otherwise defined, the definitions used in the Original Abridged Prospectus dated 16 May 2018 shall apply herein.

## **TABLE OF CONTENTS**

	<b>Page</b>
<b>1. INTRODUCTION</b>	<b>1</b>
<b>2. CHANGE IN BOARDROOM</b>	<b>1</b>
<b>3. SHAREHOLDERS' UNDERTAKINGS AND UNDERWRITING</b>	<b>2</b>
<b>4. EXTENSION OF THE CLOSING DATE OF THE ACCEPTANCE AND PAYMENT</b>	<b>3</b>
<b>5. RISK FACTORS</b>	<b>4</b>
<b>6. ADDITIONAL INFORMATION</b>	<b>4</b>
<b>7. RESPONSIBILITY STATEMENT</b>	<b>6</b>

**THE REST OF THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK**

**THIS DOCUMENT IS A SUPPLEMENTARY ABRIDGED PROSPECTUS AND SHOULD BE READ  
IN CONJUNCTION WITH THE ORIGINAL ABRIDGED PROSPECTUS DATED 16 MAY 2018**



## **PASDEC HOLDINGS BERHAD**

(Company No. 367122-D)  
(Incorporated in Malaysia)

### **Registered Office**

Tingkat 14, Menara Teruntum  
Jalan Mahkota  
25000 Kuantan  
Pahang Darul Makmur

7 June 2018

### **Board of Directors**

Dato' Sri DiRaja Haji Adnan bin Haji Yaakob	<i>(Non-Independent Non-Executive Chairman)</i>
Dato' Sri Tew Kim Thin	<i>(Non-Independent Executive Director)</i>
Dato' Indera Haji Abdul Rahim bin Mohd Ali	<i>(Non-Independent Non-Executive Director)</i>
Dato' Sri Kamaruddin bin Mohammed	<i>(Non-Independent Non-Executive Director)</i>
Dato' Ir. Noor Azmi bin Jaafar	<i>(Independent Non-Executive Director)</i>
Dato' Majid bin Mohamad	<i>(Independent Non-Executive Director)</i>
Sharina Bahrin	<i>(Independent Non-Executive Director)</i>
Teh Sew Hong	<i>(Independent Non-Executive Director)</i>
Tew Liang Tze	<i>(Alternate Director to Dato' Sri Tew Kim Thin)</i>

**To: The Entitled Shareholders and/or their Renounees/Transferees in respect of the Rights Issue with Warrants**

Dear Sir/Madam

**RENOUCEABLE RIGHTS ISSUE OF 114,391,200 RIGHTS SHARES ON THE BASIS OF 2 RIGHTS SHARES FOR EVERY 5 EXISTING PASDEC SHARES HELD AS AT 5.00 P.M. ON WEDNESDAY, 16 MAY 2018, TOGETHER WITH 114,391,200 FREE DETACHABLE WARRANTS ON THE BASIS OF 1 WARRANT FOR EVERY 1 RIGHTS SHARE SUBSCRIBED, AT AN ISSUE PRICE OF RM0.35 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")**

### **1. INTRODUCTION**

This Supplementary Abridged Prospectus has been issued in view of the recent developments which have taken place since 16 May 2018, being the date of the Original Abridged Prospectus.

### **2. CHANGE IN BOARDROOM**

We had on 15 May 2018 announced the re-designation of Dato' Sri Tew Kim Thin from Non-Independent Non-Executive Director to Non-Independent Executive Director, effective on 16 May 2018 ("**Re-designation**"). The Re-designation has been reflected accordingly in this Supplementary Abridged Prospectus.

**THIS DOCUMENT IS A SUPPLEMENTARY ABRIDGED PROSPECTUS AND SHOULD BE READ IN CONJUNCTION WITH THE ORIGINAL ABRIDGED PROSPECTUS DATED 16 MAY 2018**

### 3. SHAREHOLDERS' UNDERTAKINGS AND UNDERWRITING

#### 3.1 Undertakings

As disclosed in the Original Abridged Prospectus, the Undertaking Shareholders have provided their respective Undertakings to subscribe in full for their respective entitlements of the Rights Shares with Warrants.

PKNP, as a statutory body of the State of Pahang that is subject to the Ministry of Finance Malaysia's ("MOF") approval for any investments above RM5.0 million had on 21 November 2017, obtained the MOF's approval to subscribe for their entitlement of 42,558,260 Rights Shares with 42,558,260 Warrants pursuant to the Rights Issue with Warrants ("**PKNP Entitlements**") at the issue price of RM0.30 per Rights Share. Subsequent to the approval obtained from the MOF, PKNP had issued an unconditional irrevocable undertaking letter dated 23 November 2017 to subscribe for the PKNP Entitlements ("**PKNP Unconditional Undertaking**").

Following the Price-Fixing Date, PKNP had re-submitted an application to the MOF to subscribe for the PKNP Entitlements at the issue price of RM0.35 per Rights Share. Notwithstanding the above, PKNP has not withdrawn the PKNP Unconditional Undertaking as provided to our Company on 23 November 2017.

As at 1 June 2018, our Company has been informed by PKNP that it has yet to obtain the approval from the MOF to enable it to subscribe for the PKNP Entitlements in full. In conjunction with this, the Company has received a letter of irrevocable undertaking from JISB to subscribe for an additional 42,558,260 Rights Shares with 42,558,260 Warrants, representing the PKNP Entitlements, by way of excess application and in the manner as allowed in the Original Abridged Prospectus ("**Additional Undertakings**").

The Additional Undertakings were provided in order to ensure that the Rights Issue with Warrants can be undertaken on a full subscription basis in the event that PKNP and/or their renounee(s)/transferee(s) do not subscribe for the Rights Shares under the PKNP Entitlements as provided in the PKNP Unconditional Undertaking.

The details of the Undertakings and Additional Undertakings are as follows:-

Undertaking Shareholders	Shareholdings as at the LPD		Entitlement undertakings	Additional Undertakings	Shareholdings after the Rights Issue with Warrants	
	No. of Pasdec Shares	(%)			No. of Pasdec Shares	(2)(%)
PKNP	106,395,650	37.20	42,558,260	-	106,395,650	26.57
JISB	<sup>(1)</sup> 80,867,900	28.28	32,347,160	42,558,260	155,773,320	38.91
Tew Kim Kiat	6,051,300	2.12	2,420,520	-	8,471,820	2.12
<b>Total</b>	<b>193,314,850</b>	<b>67.60</b>	<b>34,767,680</b>	<b>42,558,260</b>	<b>270,640,790</b>	<b>67.60</b>

**THIS DOCUMENT IS A SUPPLEMENTARY ABRIDGED PROSPECTUS AND SHOULD BE READ IN CONJUNCTION WITH THE ORIGINAL ABRIDGED PROSPECTUS DATED 16 MAY 2018**

**Notes:-**

- (1) Including JISB's deemed interest in Zenith Aim Sdn Bhd of 867,900 Pasdec Shares. JISB was deemed interested by virtue of its major shareholders' shareholdings in Zenith Aim Sdn Bhd pursuant to Section 8 of the Act. JISB's major shareholders, namely Major Merchants Sdn Bhd and Dato' Sri Tew Kim Thin, hold 80% and 20% interest, respectively in Zenith Aim Sdn Bhd.
- (2) Assuming PKNP does not subscribe for any of the Rights Shares under the PKNP Entitlements as provided in the PKNP Unconditional Undertaking and JISB subscribes for the Rights Shares as provided in their Additional Undertakings.

JISB has confirmed that they have sufficient financial resources to subscribe for the Additional Undertakings. RHB Investment Bank has verified that JISB has sufficient financial resources to take up the number of Rights Shares with Warrants as specified in their Additional Undertakings.

RHB Investment Bank and Pasdec wishes to inform that after taking into consideration the Additional Undertakings, in the event that the subscription of the Rights Shares and Warrants by JISB pursuant to the Additional Undertakings exceeds 33% equity interest in the Company, JISB will be required to undertake a mandatory offer ("**MO**") under Rule 4 of the Code.

JISB has confirmed, in their Additional Undertakings that, to the extent applicable, they will observe and ensure compliance with the provisions of the Code and the Rules. JISB also undertake to ensure that persons acting in concert with them (as such expression is defined in the CMSA) shall at all times observe and ensure compliance with the provisions of the Code and the Rules, to the extent applicable.

JISB has also confirmed that they have sufficient financial resources to undertake the MO and RHB Investment Bank has verified that JISB has sufficient financial resources to undertake the MO.

**3.2 Underwriting**

In conjunction with the Re-designation and Additional Undertakings, our Company and the Joint Underwriters had on 28 May 2018, entered into a supplemental underwriting agreement to reflect the Re-designation and the Additional Undertakings ("**Supplemental Underwriting Agreement**").

**4. EXTENSION OF THE CLOSING DATE OF THE ACCEPTANCE AND PAYMENT**

RHB Investment Bank had on behalf of our Company, announced the revision of the following dates in relation to the Rights Issue with Warrants:-

	Original	Revised
<b>Last date and time for:</b>		
Acceptance and payment for the Provisional Rights Shares	Friday, 1 June 2018 at 5.00p.m.	Tuesday, 26 June 2018 at 5.00p.m.
Application and payment for the Excess Rights Shares	Friday, 1 June 2018 at 5.00p.m.	Tuesday, 26 June 2018 at 5.00p.m.

For avoidance of doubt, the Rights Issue with Warrants is not cancelled or withdrawn. This is only an extension of the closing date of the acceptance and payment.

**THIS DOCUMENT IS A SUPPLEMENTARY ABRIDGED PROSPECTUS AND SHOULD BE READ IN CONJUNCTION WITH THE ORIGINAL ABRIDGED PROSPECTUS DATED 16 MAY 2018**

## **5. RISK FACTORS**

Save as disclosed below, the risk factors highlighted in the Original Abridged Prospectus remains the same.

### **5.1 Change in controlling shareholder of our Company**

Taking into consideration the Additional Undertakings and the MO obligation under Rule 4 of the Code in the event that there are Rights Shares not subscribed by PKNP and/or their renounee(s)/transferee(s), JISB may emerge as the controlling shareholder of our Company in place of PKNP.

As a result, JISB will be able to influence the outcome of certain matters requiring the vote of the shareholders (unless it is required to abstain from voting either by law and/or by the relevant guidelines or regulations) in a manner which may or may not be aligned with the interest of the other shareholders of JISB. Such matter include, among others, the election of directors, the timing and payment of dividends and business ventures.

Our Company in the past has been leveraging on PKNP as our controlling shareholder to acquire strategic landbanks from the Pahang State Government at attractive prices. In the event that there is a change in our controlling shareholder from PKNP to JISB, there is no assurance that our Company is able to continue to leverage on PKNP for similar arrangements.

### **5.2 Delisting risk**

Pasdec Shares may be delisted if:-

- i) the outcome of the MO results in JISB and the persons acting in concert with JISB holding 90% or more of Pasdec Shares pursuant to Rule 16.07 of the Listing Requirements; or
- ii) we are unable to comply with the requirement pursuant to Rule 8.02(1) of the Listing Requirements which stipulates that a listed corporate must ensure that at least 25% of its total shares (including treasury shares) are held by public shareholders.

Should the above occurs, you will be holding Pasdec Shares that are no longer quoted and traded on Bursa Securities, and it will be more difficult for you to realise your investments in Pasdec Shares.

## **6. ADDITIONAL INFORMATION**

### **6.1 No material change**

Our Directors hereby confirm that, other than the matters set out in this Supplementary Abridged Prospectus, there is no material change to Pasdec and the Rights Issue with Warrants since the date of the Original Abridged Prospectus to the date of this Supplementary Abridged Prospectus.

**THIS DOCUMENT IS A SUPPLEMENTARY ABRIDGED PROSPECTUS AND SHOULD BE READ IN CONJUNCTION WITH THE ORIGINAL ABRIDGED PROSPECTUS DATED 16 MAY 2018**

## **6.2 Consents**

Our Principal Adviser, Share Registrar and Joint Underwriters for the Rights Issue with Warrants have given and have not subsequently withdrawn their written consents to the inclusion in this Supplementary Abridged Prospectus of their names and all references thereto, in the form and context in which they appear in this Supplementary Abridged Prospectus.

## **6.3 Documents available for inspection**

The copies of the following documents are available for inspection at the registered office of our Company at Tingkat 14, Menara Teruntum, Jalan Mahkota, 25000 Kuantan, Pahang Darul Makmur during normal business hours 8.15 a.m to 5.15 p.m from Monday to Friday (excluding public holidays) for a period of twelve (12) months from the date of this Supplementary Abridged Prospectus:-

- (i) the irrevocable letter of undertaking provided by JISB as referred to in **Section 3.1** of this Supplementary Abridged Prospectus;
- (ii) the Supplemental Underwriting Agreement as referred to in **Section 3.2** of this Supplementary Abridged Prospectus; and
- (iii) the consent letters referred to in **Section 6.2** of this Supplementary Abridged Prospectus.

**THE REST OF THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK**



**THIS DOCUMENT IS A SUPPLEMENTARY ABRIDGED PROSPECTUS AND SHOULD BE READ  
IN CONJUNCTION WITH THE ORIGINAL ABRIDGED PROSPECTUS DATED 16 MAY 2018**

**7. RESPONSIBILITY STATEMENT**

This Supplementary Abridged Prospectus together with its accompanying documents have been seen and approved by our Board. They collectively and individually accept full responsibility for the accuracy of the information given herein and confirm that, after having made all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading.

RHB Investment Bank, being our Principal Adviser for the Rights Issue with Warrants, acknowledges that, based on all available information and to the best of its knowledge and belief, this Supplementary Abridged Prospectus constitutes a full and true disclosure of all material facts concerning this Rights Issue with Warrants.

Yours faithfully,  
For and on behalf of the Board of  
**PASDEC HOLDINGS BERHAD**



**DATO' SRI DIRAJA HAJI ADNAN BIN HAJI YAAKOB**  
*Non-Independent Non-Executive Chairman*



## PASDEC HOLDINGS BERHAD

(Company No. 367122-D)  
(Incorporated in Malaysia)

### Registered Office

Tingkat 14, Menara Teruntum  
Jalan Mahkota  
25000 Kuantan  
Pahang Darul Makmur

7 June 2018

### Board of Directors

Dato' Sri DiRaja Haji Adnan bin Haji Yaakob	<i>(Non-Independent Non-Executive Chairman)</i>
Dato' Sri Tew Kim Thin	<i>(Non-Independent Executive Director)</i>
Dato' Indera Haji Abdul Rahim bin Mohd Ali	<i>(Non-Independent Non-Executive Director)</i>
Dato' Sri Kamaruddin bin Mohammed	<i>(Non-Independent Non-Executive Director)</i>
Dato' Ir. Noor Azmi bin Jaafar	<i>(Independent Non-Executive Director)</i>
Dato' Majid bin Mohamad	<i>(Independent Non-Executive Director)</i>
Sharina Bahrin	<i>(Independent Non-Executive Director)</i>
Teh Sew Hong	<i>(Independent Non-Executive Director)</i>
Tew Liang Tze	<i>(Alternate Director to Dato' Sri Tew Kim Thin)</i>

**To: The Entitled Shareholders and/or their Renounees/Transferees in respect of the Rights Issue with Warrants**

Dear Sir/Madam

**RENOUNCEABLE RIGHTS ISSUE OF 114,391,200 RIGHTS SHARES ON THE BASIS OF 2 RIGHTS SHARES FOR EVERY 5 EXISTING PASDEC SHARES HELD AS AT 5.00 P.M. ON WEDNESDAY, 16 MAY 2018, TOGETHER WITH 114,391,200 FREE DETACHABLE WARRANTS ON THE BASIS OF 1 WARRANT FOR EVERY 1 RIGHTS SHARE SUBSCRIBED, AT AN ISSUE PRICE OF RM0.35 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")**

### 1. INTRODUCTION

We wish to notify that our Company had on 7 June 2018, issued a Supplementary Abridged Prospectus in connection with the Abridged Prospectus dated 16 May 2018 ("**Original Abridged Prospectus**"). The Supplementary Abridged Prospectus has been registered by the SC and must be read in conjunction with the Original Abridged Prospectus. A copy of the Supplementary Abridged Prospectus is enclosed herein. You may obtain additional copies of the Supplementary Abridged Prospectus from your stockbrokers, Bursa Securities' website at <http://www.bursamalaysia.com>, our Share Registrar or our registered office.

Unless otherwise defined, the definitions used in the Original Abridged Prospectus shall apply herein.

An application for the Rights Shares with Warrants can only be made if there are provisional allotments of Rights Shares with Warrants standing to the credit of the respective shareholders' and/or renounees' CDS accounts.

If you have submitted a RSF to apply for the Rights Shares with Warrants and Excess Rights Shares and now wish to withdraw the application submitted or vary the number of Rights Shares with Warrants and/or Excess Rights Shares applied for due to the additional information as set out in the Supplementary Abridged Prospectus, please follow the procedures as set out in **Sections 2 and 3** herein respectively. No action is required to be taken by you if you decide not to withdraw the applications submitted or vary the number of Rights Shares with Warrants and/or Excess Rights Shares applied for.

## **2. PROCEDURES FOR WITHDRAWAL OF APPLICATION**

If you have applied for the Rights Shares with Warrants and Excess Rights Shares, you may withdraw your application by 26 June 2018. If you decide to do so, please fill up the enclosed application withdrawal form ("**AWF**") herein. The AWF must be despatched by **ORDINARY POST** or **DELIVERED BY HAND** to our Share Registrar at the following address:-

Securities Services (Holdings) Sdn Bhd (Company No. 36869-T)  
Level 7, Menara Milenium  
Jalan Damanlela, Pusat Bandar Damansara  
Damansara Heights  
50490 Kuala Lumpur

In such event, all monies paid by you to our Company in respect of the subscription for the Rights Shares with Warrants and Excess Rights Shares at the issue price of RM0.35 per Rights Share shall be refunded to you without interest in the form of a crossed cheque issued by our Company or banker's draft/cashier's order/money order/ postal order submitted by you to our Share Registrar. The cheque will be despatched to you within four (4) Market Days from the date of receipt of the completed AWF by ordinary post at your own risk to the address shown on Bursa Depository's Record of Depositors.

In the event you have subscribed for the Rights Shares with Warrants and Excess Rights Shares via Electronic Application or Internet Application, all monies paid by you to our Company will be refunded to you without interest in the form of telegraphic transfer to the account of which the Electronic Application or Internet Application was made, within four (4) Market Days from the date of receipt of the completed AWF.

**If our Share Registrar does not receive the completed AWFs by 26 June 2018 for any application for the Rights Share with Warrants and Excess Rights Shares made, we will deem that the respective applicants have decided to proceed with their applications. Late request for withdrawal will not be accepted.**

Applicants who lose, misplace or for any other reasons require another copy of the AWF, may obtain additional copies from their stockbrokers, Bursa Securities' website at <http://www.bursamalaysia.com>, our Share Registrar or our registered office at the following address:-

Tingkat 14, Menara Teruntum  
Jalan Mahkota  
25000 Kuantan  
Pahang Darul Makmur

If you have any enquiries on the withdrawal of application for the Rights Shares with Warrants and Excess Rights Shares, please do not hesitate to contact our Share Registrar at 03-2084 9000.

### 3. PROCEDURES FOR REVISIONS TO APPLICATION AND PAYMENT

If you have applied for the Rights Shares with Warrants and Excess Rights Shares and now wish to vary the number of Rights Share with Warrants and/or Excess Rights Shares applied for, you may do so by:-

- i) withdrawing the earlier application by following the procedures set out in **Section 2** above; and
- ii) completing the supplementary rights subscription form ("**Supplementary RSF**") and dispatching it together with the relevant payment by **ORDINARY POST** or **DELIVERED BY HAND** to our Share Registrar at the address provided above.

Full instructions for completing the Supplementary RSF in respect of the acceptance and payment for the Rights Shares with Warrants provisionally allotted to you and/or your renounees are set out in **Section 10** of the Original Abridged Prospectus and the Supplementary RSF. In respect of **Section 10** of the Original Abridged Prospectus, references to the RSF shall mean the Supplementary RSF and references to the last date and time for payment and acceptance for the Rights Shares with Warrants and Excess Rights Shares shall be as set out in **Section 4** of the Supplementary Abridged Prospectus. As such, you and/or your renounees who wish to vary the number of Rights Shares with Warrants and/or Excess Rights Shares applied for are advised to read the Supplementary Abridged Prospectus, the Original Abridged Prospectus and the Supplementary RSF and the instructions therein carefully.

If you have lost, misplaced or for any other reasons require another copy of the Supplementary RSF, you may obtain additional copies from your stockbrokers, Bursa Securities' website at <http://www.bursamalaysia.com>, our Share Registrar or our registered office.

<b>THE REST OF THIS PAGE HAS BEEN INTENTIONALLY LEFT BLANK</b>
--

Yours faithfully,  
For and on behalf of the Board of  
**PASDEC HOLDINGS BERHAD**

A handwritten signature in black ink, consisting of a large, stylized initial 'D' followed by a series of loops and a long, sweeping horizontal stroke extending to the right.

**DATO' SRI DIRAJA HAJI ADNAN BIN HAJI YAAKOB**  
*Non-Independent Non-Executive Chairman*